EXHIBIT "2" TO DIP ORDER

DIP BUDGET

Freedom Industries
Interim DIP Budget
1/17/2014

	Week Ending - Post-Petition													13-week
	1/26/2014	2/2/2014	2/9/2014	2/16/2014	2/23/2014	3/2/2014	3/9/2014	3/16/2014	3/23/2014	3/30/2014	4/6/2014	4/13/2014	4/20/2014	Total
	1 Proj	2 Proj	3 Proj	4 Proj	5 Proj	6 Proj	7 Proj	8 Proj	9 Proj	10 Proj	11 Proj	12 Proj	13 Proj	
Net Revenue	1,000	1,000	1,000	1,000	1,000	1,000	800	800	800	800	800	800	800	11,800
Cash Receipts:														
Accounts Receivable	1,100	1,100	1,100	1,000	1,000	1,000	1,000	1,000	1,000	800	800	800	800	12,500
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Receipts	1,100	1,100	1,100	1,000	1,000	1,000	1,000	1,000	1,000	800	800	800	800	12,500
OPERATING DISBURSEMENTS														
Payroll & Benefits														
Payroll & Taxes	175	-	175	-	175	-	175	-	175	-	175	-	175	1,225
Health Insurance	60	-	-	-	-	60	-	-	-	-	60	-	-	180
Non-Payroll Operating Expenses														
Raw Materials	450	450	450	450	450	450	450	450	450	450	450	450	450	5,850
Critical Vender Payments	1,844	1,844	-	-	-	-	-	-	-	-	-	-	-	3,688
503(b)(9) Payments	365	365	-	-	-	-	-	-	-	-	-	-	-	730
Freight	175	175	175	175	175	175	175	175	175	175	175	175	175	2,275
Leases - Poca Blending	-	-	13	-	-	-	13	-	-	-	13	-	-	39
Utilities	50	-	-	-	25	-	-	-	25	-	-	-	25	125
Personal Prop Tax	-	-	10	-	-	-	10	-	-	-	-	10	-	30
Real Prop Tax	-	5	-	-	-	5	-	-	-	-	5	-	-	15
Contract Labor	-	-	20	-	-	-	20	-	-	-	20	-	-	60
Sales & Marketing	35	-	35	-	35	-	35	-	35	-	35	-	35	245
R & M and Operational	15	15	15	15	15	15	15	15	15	15	15	15	15	195
Insurance Premiums - Liability/Environmental	-	-	15	-	-	-	15	-	-	-	-	15	-	45
Insurance Premiums - Workers Comp	-	-	-	5	-	-	-	5	-	-	-	-	5	15
Insurance Premiums - Other	-	-	-	2	-	-	-	2	-	-	-	-	2	6
Accounting and Consulting Fees - Ordinary Course	10	-	-	-	20	-	-	-	20	-	-	-	10	60
Legal Fees - (Environmental Related - Special and Local)	-	100	-	-	-	100	-	-	-	-	100	-	-	300
Compliance and Remediation	200	200	200	200	50	50	25	25	25	25	25	25	25	1,080
Other Operating Expenses	5	5	5	5	5	5	5	5	5	5	5	5	5	65
Other (Events not Anticipated)	25	25	25	25	25	25	25	25	25	25	25	25	25	325
Total Operating Disbursements	3,209	2,984	1,138	877	976	885	963	702	980	695	1,103	720	847	16,153
Bankruptcy Expenses														
Morris Anderson	-	-	-	-	125	-	-	-	100	-	-	-	100	325
McGuire Woods	-	-	-	-	125	-	-	-	100	-	-	-	100	325
Local Counsel	-	-	-	-	30	-	-	-	30	-	-	-	30	90
DIP Lender Fees	-	-	-	-	20	-	-	-	20	-	-	-	20	60
US Trustee	-	-	-	-	-	-	-	-	-	-	-	20	-	20
Total Bankruptcy Expenses	-	-	-	-	300	-	-	-	250	-	-	20	250	820
Total Disbursements	3,209	2,984	1,138	877	1,275	885	963	702	1,230	695	1,103	740	1,197	16,973
Cash Surplus / (Deficit)	(2,109)	(1,884)	(38)	123	(275)	115	37	298	(230)	105	(303)	60	(397)	(4,473)
Beginning Cash Balance	345	236	352	314	437	662	777	814	1,112	912	1,017	714	774	345
Net Cash Flow	(2,109)	(1,884)	(38)	123	(275)	115	37	298	(200)	105	(303)	60	(397)	(4,468)
DIP Borrowings / (Payback)	2,000	2,000	-	-	500	-	-	-	-	-	-	-	-	4,500
Ending Cash Balance / (Deficit)	236	352	314	437	662	777	814	1,112	912	1,017	714	774	377	377
Beginning DIP Loan Balance	-	2,000	4,000	4,000	4,000	4,500	4,500	4,500	4,500	4,500	4,500	4,500	4,500	-
DIP Borrowings / (Payback)	2,000	2,000	-	-	500	-	-	-	-	-	-	-	-	4,500
Ending DIP Loan Balance	2,000	4,000	4,000	4,000	4,500	4,500	4,500	4,500	4,500	4,500	4,500	4,500	4,500	4,500

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