4/30/09

Dave Gordon / Tyler T -

Mark Hall, Alex LaLonde, &
Marylyn — (Riker Danzig)

- Lodging of Global decree in approx one month - G-1 concerned that Global might not happen WANT Protection of Pioneer CD in that event -

G-1 Suggested Two Tracks

#1 Language in P Decree if Global Decree lodged by the time P Decree signed:
Language would simply reference consideration, ~~in~~ CNS, & contrib Prot in Global

#2 Language in P decree if Global not lodged
"Stand alone" & contrib Prot + CNS want release for future costs & for Co's named in Global Decree

Covered G-1 Holding Derivatives

GAF which we noticed no longer exists - This entity covered by derivative category in Global - WANT CNS for G-1 & GAF in P. CD under #2