Mechanic's Lien

The undersigned Claimant, Gainco, Inc. hereby claims a mechanic's lien on the following described real property:

Property Address: Falcon Refinery I, FM 2725 and Bishop Rd, Ingleside, San Patricio County, TX

Legal Description: NE/2 LTS 1 & 2 BLK M BURTON & DANFORTH S/D, 9.26 ACRES; 60X75 PT LT 4 BLK O BURTON & DANFORTH S/D, 0.1 ACRES; APPROX 610X665 PT LTS 4,5 BLKO (PLANT SITE); BURTON & DANFORTH S/D; (INDUSTRIAL ROLL),8.86 ACRES; further described and attached as THE UNITED STATES OF AMERICA ENVIRONMENTAL PROTECTION AGENCY Superfund Site known as Falcon Refinery, encompassing approximately 104 acres on FM 2725 at the northwest and southeast corners of FM 2725 and Bishop Road. Another portion of the site, connected by underground pipeline, includes a dock facility on Redfish Bay. The site is bordered by wetlands to the northeast and southeast, residential areas to the north and southwest, an abandoned refinery to the northwest and a construction company to the southwest.

At the request of, or under contract with Lazarus Energy Holdings, L.L.C., the Claimant furnished the following labor, services, materials and/or equipment: Environmental Remediation, Tank Cleaning, Roll-Off Boxes and other goods and valuable services.

After deducting all just credits and offsets for the Claimant's work and materials, the sum of $153,063.27, together with interest thereon at the rate of 18% per annum, is due and owing to the Claimant from this date: February 21, 2012

Claimant Name: Gainco, Inc., Theresa Nix, President

Claimant Signature: Theresa Nix **Date:** 06/25/12

STATE OF TEXAS

COUNTY OF SAN PATRICIO

On this day, personally appeared before me, Theresa NIX, to me known to be the person(s) described in and who executed the within instrument, and acknowledged that he/she signed the same as his/her voluntary act and deed, for the uses and purposes therein mentioned.

Witness my hand and official seal hereto affixed on this day of June 25th, 2012

Notary's Public Signature: Michelle M. Back

My commission expires April 14, 2013

MICHELLE MARIE BACK
Notary Public, State of Texas
My Commission Expires
April 14, 2013

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