Uranium Energy Corp

October 3, 2012

Mr. Zak Covar
Executive Director
Texas Commission of Environmental Quality (TCEQ)
P. O. 13087
Austin, Texas 78711-3087

Re: Request for Aquifer Exemption Area Reduction for Sand A: UEC Permit No. URO3075 Goliad Project

Dear Mr. Covar:

On July 31, 2012 UEC filed a request to reduce its aquifer exemption area from 423.8 acres to 307 acres. In that request, an updated Aquifer Exemption (AE) Map was included delineating the newly proposed AE Boundary. Subsequent to the July 31, 2012 submittal, UEC made a decision to further reduce the lateral bounds of the AE Boundary for Sand A. The vertical depth of Sand A production remains unchanged. As described in the permit application, the average depth of Sand A is approximately 99 feet below ground level and it is approximately 65 feet thick. A revised AE Map is enclosed showing the proposed new AE Boundary for Sand A, as well as the AE Boundary for Sands B, C and D. The attached map supersedes the map that was provided in the July 31, 2012 request. A review of the map shows that Sand A production area comprises approximately 96 acres.

UEC appreciates your assistance in this matter. If you have any questions, please do not hesitate to contact me.

Sincerely,

Harry L. Anthony
Chief Operating Officer

Attachment: Revised Aquifer Exemption Map

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