Uranium Energy Corp

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July 14, 2011

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EPA-6WQ-OFC
11 JUL 18 PM 2:36

Mr. Miguel Flores, Division Director
Water Quality Protection
EPA – Region 6
1445 Ross Avenue, Suite 1200
Dallas, TX 75202

Re: Goliad "Public Meeting" on August 4, 2011

Dear Mr. Flores:

I'm writing to express a serious concern we have regarding the upcoming "public meeting" scheduled in Goliad, Texas on August 4, 2011. Our concern is based on the confusion among members of the public about the exact nature, sponsorship and structure of the event.

It appears from various communications distributed by the Goliad County Groundwater Conservation District (GCGCD) that the EPA is the official "sponsor" of this public meeting. It is also our understanding that a representatives from the EPA will be in attendance at this event.

I've attached samples of communication pieces, including a flyer that contains graphic designs very similar to the official EPA logo. In addition, the flyer clearly states in several places that the upcoming event is an EPA Public Meeting. The attached newspaper notices also contain language that is vague in nature so as to obfuscate the GCGCD's sponsorship of the event. We are concerned that the public is being misled about the exact nature of this meeting and that these misleading communication pieces are conveying the idea that EPA is holding an official Public Meeting.

We are requesting the assistance of your office in communicating the official position of the EPA regarding the Goliad "public meeting" so that the general public is not mislead or confused. Your help in this effort would provide clarity of purpose and hopefully end the confusion among the general public about the event.

If you have any questions about this matter, please feel free to contact me at (361) 522-8880.

Sincerely,

Harry Anthony

Harry L. Anthony IV, P.E.
Chief Operating Officer

Enclosures: meeting flyers and newspaper notices

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11 JUL 19 AM 10:23
SOURCE WATER
PROTECTION BRANCH
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500 North Shoreline, Ste. 800N, Corpus Christi, TX 78401 t: (361) 888-8235 f: (361) 888-5041 www.uraniumenergy.com NYSE-AMEX : UEC